

NOTICE REGARDING THE UNITED STATES TRUSTEE PROGRAM'S NEW CHAPTER 11 PERIODIC REPORTS (28 C.F.R. § 58.8)

(Effective: June 21, 2021)

On December 21, 2020, the U.S. Trustee Program (USTP), as authorized by 28 U.S.C. § 589b, promulgated “Procedures for Completing Uniform Periodic Reports in Non-Small Business Cases Filed Under Chapter 11 of Title 11” (the “Procedures”). Under the Procedures, Chapter 11 debtors in possession and trustees (other than small business debtors and subchapter V debtors) in every judicial district where the USTP operates are required to file monthly operating reports and post-confirmation reports using uniform, data-embedded forms.

The Procedures and the new forms become effective for all reports filed on or after June 21, 2021. The USTP encourages bankruptcy professionals to contact their local USTP offices to learn more about the forms prior to June 21, 2021. Local USTP offices will make training available for bankruptcy professionals about completing, filing, and serving the new uniform MOR and PCR forms.

The Procedure, the uniform forms, and instructions for their use and filing (which may be periodically updated prior to the effective date) are available on the USTP’s website, <https://www.justice.gov/ust/chapter-11-operating-reports>. Contact information for the USTP’s local offices in the Middle District is available at <https://justice.gov/ust-regions-r21>.