UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA ORLANDO DIVISION

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In re)
)
) Case No.
) Chapter
Debtor.)
)

ORDER APPROVING DEBTOR'S DISCLOSURE STATEMENT AND CONFIRMING DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION

This case came on for hearing on [DATE OF HEARING], to consider approval of the Debtor's Disclosure Statement (Doc. No. __) and confirmation of the Debtor's Plan of Reorganization (the "Plan") (Doc. No. ___). The Plan was transmitted to creditors and interest holders. After hearing on proper notice, upon the confirmation affidavit presented at the hearing, and for the reasons stated orally and recorded in open court, the Court finds that the requirements of confirmation as set forth in 11 U.S.C. § 1129(a) are satisfied.

Accordingly, it is **ORDERED**:

1. The Debtor's Disclosure Statement (Doc. No. __) is approved.

2. The Plan is confirmed.

3. The Debtor is authorized to execute all agreements and take all needed the actions.

4. The Debtor shall file all objections to claims within thirty (30) days.

5. Pursuant to the Plan and in accordance with 11 U.S.C. § 1146(c), the issuance, transfer or exchange of securities pursuant to this Plan, or the transfer of, or creation of any lien on, any property of the Debtor pursuant to this Plan or pursuant to an Order of the Court, shall not be taxed under any law imposing a stamp tax, transfer tax, recordation tax, or similar tax.

6. The Debtor shall pay all fees owing to the Office of the United States Trustee within ten days.

7. The Debtor shall file a Certificate of Substantial Consummation and a Motion for Final Decree with thirty (30) days after the later of:

- a. the Effective Date of the Plan; or
- b. disposition of all objections to claims, adversary proceedings and other contested matters.

8. The Debtor shall file a report within ninety (90) days. If this case remains open, the report shall include: (1) a statement of distribution by class, name of creditor, date of distribution, and amount paid; (2) a statement of transfer of property; and (3) a statement of affirmation that the debtor has substantially complied with the provisions of the confirmed Plan.

9. Court retains jurisdiction for any and all matters that may come before the Court in the administration of the Plan of Reorganization and pursuant to the Order of Confirmation,

specifically including but not limited to, the jurisdiction to determine all objections to claims; to fix and award all compensation to parties; to hear and determine all questions concerning the assets or property of the Debtor, including any questions relating to any sums of money, services, or property due to the Debtor; and to determine all matters of any nature or type necessary or appropriate to carry out the Plan.

10. A status conference in this case is scheduled for _____.

Attorney {<u>name of submitting attorney</u>} is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order.

or

Trustee {name of submitting trustee} is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order.